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November 27, 2012

Via Overnight Courier

Jeff R. Derouren, Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602-0615

**Re: CONSUMMATION NOTICE
Notification Regarding the Indirect Transfer of Control of Broadview
Networks, Inc.**

Dear Mr. Derouren:

On behalf of Broadview Networks, Inc. ("Broadview"), this letter notifies the Commission that the transfer of control through a prepackaged restructuring under Chapter 11 of the Bankruptcy Code, which was described to the Commission in the above-referenced Notice dated August 28, 2012 and consented to by the United States Bankruptcy Court for the Southern District of New York (Case No. 12-13581 (SCC)), was completed on November 13, 2012. The restructuring allowed Broadview to reduce its outstanding senior notes by 50%, reduce its annual interest expense by approximately \$18 million, and attain access to free cash flow for general working capital and growth opportunities. As a result of the restructuring, Broadview is a stronger, delevered company with the flexibility, balance sheet and liquidity to expand its market position.

An original and four (4) copies of this letter are enclosed for filing. Please date-stamp the enclosed extra copy and return it in the envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned at (202) 373-6000.

Respectfully submitted,

Danielle Burt - OPB

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Counsel for Broadview Networks, Inc.

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